

GOLDEN APPLICATION FORM

Member Details:

TSC/PF No.: _____ Membership No.: _____ Mobile No.: _____

Instructions

Applications must be done on official form

Product features:

1. Eligible to only retired members. Retiring members are members who are leaving employment due to mandatory/voluntary retirement whose age is above 55 or retirement on medical grounds.
2. Golden account will be open in FOSA.
3. The account to run for a maximum 24 months.
4. The 50% funds transferred to FOSA to earn 5% interest p.a. on monthly balances.
5. Utilize Maximum 50% of the free BOSA deposits.
6. Open monthly standing order from the Golden account to FOSA savings account.
7. Member can access FOSA advance against this deposit.

Requirements:

1. Discharge letter (retirement letter); and
2. The member will be expected to provide the latest payslip and provide proof that the pension will be channeled through Mwalimu FOSA

Amount applied: _____ Signature: _____

Transfer KShs. _____ from Golden account to my savings account on every 26th day of the month.

I declare that my pension will be channel through Mwalimu FOSA

I hereby on execution of this form as an applicant explicitly and unambiguously consents to the collection, use and transfer, in electronic or other form, of my personal data as described in this document by the Sacco for the purposes of assessing and processing of this loan application and analysis whether in electronic or other form

Name: _____ Sign: _____

FOR OFFICIAL USE ONLY:

FOSA:

Received by Name: _____ Signature: _____ Date: _____

Process by Name: _____ Signature: _____ Date: _____

Approved by Name: _____ Signature: _____ Date: _____